Bluestar Adisseo Company

2026 H1 Report (Abstract)

1. Important Notice

1.1. This Abstract is based on the full text of the 2026 H1 Report. In order for a full understanding of the operating results, financial condition and future development planning of the Company, investors are kindly reminded to read the full text carefully that published on website of Shanghai Stock Exchange (www.sse.com.cn).

1.2. The Company's Board of Directors, Board of Supervisors, directors, supervisors, and senior management guarantee that, the content of the annual report is authentic, accurate and complete, and contains no false statement, misleading presentation or material omissions, and they assume individual and several & joint legal liabilities for the half year report.

1.3. Directors who did not attend the board meeting.

Position of absent director	Name of absent director	Explanation of reasons for not attending the board meeting	Name of the entrusted director
Director	Jean-Marc DUBLANC	Conflict of schedule	Benny LAM

1.4. This half year report has not been audited.

1.5. The Board of Directors has reviewed the profit distribution plan and the plan to use the statutory reserve to perform a capital increase in the reporting period.

The Company did not have profit distribution plan or the plan to use the statutory reserve to perform a capital increase in the reporting period.

2. Company Profile and Financial highlights

2.1 Brief Information on the Company's Shares

Brief information on the Company's stock				
Type of security	Stock exchange on which the securities are listed	Share abbreviation	Share code	Share abbreviation before modification
Ordinary Shares	Shanghai Stock Exchange	Adisseo	600299	BNCM

	Secretary to the Board of Directors	Security Affair Representative
Name	Mrs. Cai Yun	Mr. Ma Teng
Contact address	9 West Beitucheng Road, Chaoyang District, Beijing	9 West Beitucheng Road, Chaoyang District, Beijing
Tel	010-61958802	010-61958980
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2.2 Main financial data

Unit: Yuan Currency: RMB

Main accounting data	**For the six months ended 30 June 2026**	**For the six months ended 30 June 2025**	**Changes in comparison with the same period of last year (%)**
Operating revenue	9,707,078,578	8,512,067,963	14.04
Total profit	1,200,128,605	1,029,374,249	16.59
Net profit attributable to the shareholders of the Company	904,848,549	740,183,329	22.25
Net profit attributable to the shareholders of the Company after deduction of non-recurring profit or losses	912,659,587	742,418,475	22.93
Net cash flow arising from operating activities	1,199,704,896	1,449,981,324	-17.26
Weighted average return on net asset (%)	4.55	4.55	-
Basic earnings per share (Yuan/ share)	0.29	0.28	3.57
Diluted earnings per share (Yuan/ share)	0.29	0.28	3.57
	30 June 2026	**31 December 2025**	**Changes in comparison with the end of last period (%)**
Net assets attributable to the shareholders of the Company	19,716,627,072	19,864,062,293	-0.74%
Total assets	28,548,800,832	27,795,789,248	2.71%

2.3 Total number of shareholders and Shares held by top ten shareholders

Unit: Shares

Number of shareholders as at period end (accounts)						27,787
Number of preferred shareholders to which voting rights revert (accounts)						0
Shares held by top ten shareholders						
Name of shareholder (full name)	Number of shares held by end of the period	Proportion of shares held (%)	Number of shares with trading restrictions	Status of pledged or frozen shares		Type of shareholder
				Share status	Number	
China National Bluestar (Group) Co., Ltd.	2,300,179,161	74.69	0	Unknown	0	Stated owned legal entity
Ganzhou Development Investment Fund Management Co., Ltd. - Gongqingcheng Private Placement No. 10 Equity Investment Partnership (Limited Partnership)	39,787,798	1.29	0	Unknown	0	Other
Guotai Haitong Securities Co., Ltd	27,269,136	0.89	0	Unknown	0	Stated owned legal entity
Huafo Capital Management Co., Ltd. - Quanzhou Jiaofa Fuhui Equity Investment Partnership (Limited Partnership)	22,186,867	0.72	0	Unknown	0	Other
The Central Clearing and Depository Company Limited	21,496,928	0.70	0	Unknown	0	Overseas legal entity
Hangzhou Xinchilili Asset Management Co., Ltd. - Xinchilili Private Securities Investment Fund No. 28	15,915,119	0.52	0	Unknown	0	Other
China State-Owned Enterprise Mixed Ownership Reform Fund Co., Ltd	14,606,110	0.47	0	Unknown	0	Stated owned legal entity
China Cinda Asset Management Co., Ltd	13,262,599	0.43	0	Unknown	0	Stated owned legal entity
Huitianfu Fund Management Co., Ltd. - Social Security Fund Portfolio 423	12,192,658	0.40	0	Unknown	0	Other
Underdeveloped Regions Industrial Development Fund Co., Ltd	10,610,079	0.34	0	Unknown	0	Stated owned legal entity

Statement on related relationship or acting in concert among the above shareholders	The State-owned corporation shareholders, China National Bluestar (Group) Co., Ltd. and Beijing Research and Design Institute of Rubber Industry are subsidiaries of Sinochem Holdings Co., Ltd. Except for the above-mentioned shareholders, the Company does not know whether any related relationship exists among other shareholders, or whether the other shareholders have acted in concert as regulated by the Administrative Measures for Purchasing of Listed Companies.
Explanation of preferred shareholders with restored voting rights and the number of shares held	Not applicable

2.4 Total number of preferred shareholders and Shares held by top ten shareholders

☐ Applicable √ Not applicable

2.5 Changes of controlling shareholder or ultimate controller

☐ Applicable √ Not applicable

2.6 Exsiting corporate bonds as at the date of release of the half year report.

☐ Applicable √ Not applicable

3. Significant matter

The Company shall, in accordance with the principle of importance, explain the major changes in the Company's business situation during the reporting period and the events that have a significant impact on the company's business situation and are expected to have a significant impact in the future

☐ Applicable √ Not applicable