

Bluestar Adisseo Company

2025 H1 Report (Abstract)

1. Important Notice

- 1.1. This Abstract is based on the full text of the 2025 H1 Report. In order for a full understanding of the operating results, financial condition and future development planning of the Company, investors are kindly reminded to read the full text carefully that published on website of Shanghai Stock Exchange (www.sse.com.cn).**
- 1.2. The Company's Board of Directors, Board of Supervisors, directors, supervisors, and senior management guarantee that, the content of the annual report is authentic, accurate and complete, and contains no false statement, misleading presentation or material omissions, and they assume individual and several & joint legal liabilities for the half year report.**
- 1.3. All of the Company's directors have attended the meeting of the Board of Directors.**
- 1.4. This half year report has not been audited.**
- 1.5. The Board of Directors has reviewed the profit distribution plan and the plan to use the statutory reserve to perform a capital increase in the reporting period.**

No.

2. Company Profile and Financial highlights

2.1 Brief Information on the Company's Shares

Brief information on the Company's stock				
Type of security	Stock exchange on which the securities are listed	Share abbreviation	Share code	Share abbreviation before modification
Ordinary Shares	Shanghai Stock Exchange	Adisseo	600299	BNCM

	Secretary to the Board of Directors	Security Affair Representative
Name	Mrs. Cai Yun	Mr. Ma Teng
Contact address	9 West Beitucheng Road, Chaoyang District, Beijing	9 West Beitucheng Road, Chaoyang District, Beijing
Tel	010-61958802	010-61958980
Fax	010-61958805	010-61958805
E-mail	InvestorService@adisseo.com	InvestorService@adisseo.com

2.2 Main financial data

Unit: Yuan Currency: RMB

Main accounting data	For the six months ended 30 June 2025	For the six months ended 30 June 2024	Changes in comparison with the same period of last year (%)
Operating revenue	8,512,067,963	7,260,948,548	17.23%
Total profit	1,029,374,249	789,091,801	30.45%
Net profit attributable to the shareholders of the Company	740,183,329	607,599,304	21.82%
Net profit attributable to the shareholders of the Company after deduction of non-recurring profit or losses	742,418,475	704,686,306	5.35%
Net cash flow arising from operating activities	1,449,981,324	1,230,668,395	17.82%
Weighted average return on net asset (%)	4.55	4.00	Increase by 0.55 ppt
Basic earnings per share (Yuan/share)	0.28	0.23	21.82%
Diluted earnings per share (Yuan/share)	0.28	0.23	21.82%
	30 June 2025	31 December 2024	Changes in comparison with the end of last period (%)
Net assets attributable to the shareholders of the Company	16,835,877,094	15,542,390,570	8.32%
Total assets	24,167,073,021	22,257,398,577	8.58%

2.3 Total number of shareholders and Shares held by top ten shareholders

Unit: Shares

Number of shareholders as at period end (accounts)					32,692		
Number of preferred shareholders to which voting rights revert (accounts)					0		
Shares held by top ten shareholders							
Name of shareholder (full name)	Change in the reporting period	Number of shares held by end of the period	Proportion of shares held (%)	Number of shares with trading restrictions	Status of pledged or frozen shares		Type of shareholder
					Share status	Number	
China National Bluestar (Group) Co., Ltd.	0	2,300,179,161	85.77	0	Unknown	0	Stated owned legal entity
Hong Kong Central Clearing Limited	-16,152,740	17,040,444	0.64	0	Unknown	0	Overseas legal entity
Jiangsu Juhe Chuangyi Emerging Industry Investment Fund LLP	0	6,600,000	0.25	0	Unknown	0	Other
Agricultural Bank of China Limited - CSI 500 Exchange Traded Open Ended Index Securities Investment Fund	464,600	5,987,761	0.22	0	Unknown	0	Other
Zhejiang Merchants Bank Co., Ltd. - Guotai CSI Livestock Breeding Trading Open Ended Index Securities Investment Fund	173,500	5,729,400	0.21	0	Unknown	0	Other
China Electronic Investment Holding Company	0	5,185,185	0.19	0	Unknown	0	Stated owned legal entity
Beijing Research and Design Institute of Rubber Industry	0	3,737,262	0.14	0	Unknown	0	Stated owned legal entity
China Merchants Fund Management Co., Ltd. - Social Security Fund 1503 Portfolio	2,591,925	3,599,425	0.13	0	Unknown	0	Other
Industrial and Commercial Bank of China Limited - CSI Major Consumer	-245,000	3,330,100	0.12	0	Unknown	0	Other

Exchange Traded Open Ended Index Securities Investment Fund							
Jun Liu	-121,700	3,196,827	0.12	0	Unknown	0	Individual
Statement on related relationship or acting in concert among the above shareholders		<p>The State-owned corporation shareholders, China National Bluestar (Group) Co., Ltd. and Beijing Research and Design Institute of Rubber Industry are subsidiaries of Sinochem Holdings Co., Ltd.</p> <p>Except for the above-mentioned shareholders, the Company does not know whether any related relationship exists among other shareholders, or whether the other shareholders have acted in concert as regulated by the Administrative Measures for Purchasing of Listed Companies.</p>					
Explanation of preferred shareholders with restored voting rights and the number of shares held		Not applicable					

2.4 Total number of preferred shareholders and Shares held by top ten shareholders

☐ Applicable ☒ Not applicable

2.5 Changes of controlling shareholder or ultimate controller

☐ Applicable ☒ Not applicable

2.6 Existing corporate bonds as at the date of release of the half year report.

☐ Applicable ☒ Not applicable

3. Significant matter

The Company shall, in accordance with the principle of importance, explain the major changes in the Company's business situation during the reporting period and the events that have a significant impact on the company's business situation and are expected to have a significant impact in the future

☐ Applicable ☒ Not applicable